RECORDATION NO. INTERSTATE COMMERCE COMMISSION APR 13 1981 - 25 PM APR 13 1981 - 05 PM INTERMATE COMMERCE COMMISSION APR 10 1301 - WE FIN A APR 13 1981 - 05 PM 1-103 PM 1 Secretary Interstate Commerce Commission No. 12th and Constitution Avenues, N. W. Washington, D.C. 20423 Attention: Mrs. Mildred Lee, Room 2227 ICC Washington, D. C. Dear Madam Secretary: There are handed to you herewith, for recording in compliance with the provisions of Section 20c of the Interstate Commerce Commission, four executed original counterparts each of Individual Sale Records Nos. 2 through 7, which are supplemental to the Master Conditional Sale Agreement recorded on February 11, 1981, file number 12905, and Individual Leasing Records Nos. 2 through 7 supplemental to the Master Leasing Agreement also recorded on February 11, 1981, file number 12905-A. Also enclosed is this Company's check in the amount of \$240.00 in payment of the required recording fees. The following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended: Name and Address of Conditional Seller: The Commonwealth Plan, Inc. 2655 Campus Drive, Suite 200 San Mateo, California 94403 Name and Address of Conditional Buyer and Lessor: Southwestern States Management Co. 701 Commerce Street Dallas, Texas 75202 Name and Address of Lessee: Missouri-Kansas-Texas Railroad Company 701 Commerce Street Dallas, Texas 75202

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Interstate Commerce Commission April 13, 1981 Page Two

General Description of the Equipment Covered by the Agreements:

Individual Sale Record No. 2 and Individual Leasing Record No. 2:

Seventy-four (74) 70-ton covered hopper cars, approximately 2600 cu. ft. capacity Identifying Marks: BKTY 1300, 1302-1374

Individual Sale Record No. 3 and Individual Leasing Record No. 3:

Two (2) 100-ton 60'105" cushion underframe box cars, AAR-XML Identifying Marks: BKTY 648, 649

Individual Sale Record No. 4 and Individual Leasing Record No. 4:

Twenty-eight (28) 100-ton covered hopper airslide cars, approximately 4180 cu. ft. capacity, AAR-LO Identifying Marks: BKTY 1200-1207, 1209-1228

Individual Sale Record No. 5 and Individual Leasing Record No. 5:

Four (4) 70-ton covered hopper airslide cars, 2600 cu. ft. capacity, AAR-LO Identifying Marks: BKTY 1050-1053

Individual Sale Record No. 6 and Individual Leasing Record No. 6:

Twenty-three (23) 100-ton 50'1" insulated cushion underframe box cars, AAR-RBL Identifying Marks: BKTY 75-85, 87-98

Individual Sale Record No. 7 and Individual Leasing Record No. 7:

Forty-seven (47) 100-ton covered hopper cars, approximately 4427 cu. ft capacity Identifying Marks: BKTY 1100-1120, 1122-1126, 1128-1135, 1137-1149

When recording of the enclosed documents has been completed, will you kindly return to our representative three counterparts of each document.

Very truly yours,

Robert A. Fuller

Counsel

RAF/glj Enclosures

Effective Date of Conditional Sale April 1, 1981 AGGREGATE \$ 1,110,000 PURCHASE PRICE PRICE PER UNIT ALLOCATED PURCHASE \$15,000 IDENTIFICATION NUMBERS BKTY 1300, 1302-1374 INDIVIDUAL SALE RECORD OF UNITS NUMBER 70-ton covered hopper cars, approximately 2600 cu. ft. 1-1034116 DESCRIPTION OF EQUIPMENT I.S.R. NO. capacity

E. A. .

NECORDATION NO. 23 STATE 1420

ICC Workington, D. G.

Fee \$ 2.4

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INTERSTATE COMMERCE COMMISSION

\$ 1,110,000 TOTAL

> Amount of Monthly Interest Payment Covering the Aggregate Purchase Price During Interim Period:

\$5,550

Interest of the Aggregate Purchase Price Commencing Amount of Quarterly Installment of Principal and October 1, 1981 and Continuing for 60 Quarters:

\$27,288.80

Units(s) of Equipment to be fully paid for by September 30, 1996

the undersigned Seller and Buyer dated as of December 1, 1980, which covenants, terms and conditions are hereby terms and conditions of this Sale Agreement are those contained in a Master Conditional Sale Agreement between The undersigned Seller hereby sells to the undersigned Buyer the Equipment described herein. The covenants, incorporated by reference.

SOUTHWESTERN STATES MANAGEMENT CO., BUYER

Title

Assistant Controller

THE COMMONWEALTH PLAN, INC., SELLER

STATE OF TEXAS)
COUNTY OF DALLAS)
On this 30th day of March , 1981, before me personally appeared H. O. Brandt , to me personally known, who, being by me duly sworn, says that he is Vice President of Southwestern States Management Co., that one of the seals affixed to the foregoing isntrument is the corporateseal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
Fannie Garrett-Meador Notary Public
My Commission expires:
December 10, 1981
STATE OF CALIFORNIA) COUNTY OF SAN MATEO)
On this 8th day of April , 1981, before me personally appeared D. J. Stock , to me personally known, who, being by me duly sworn, says that he is Assistant Controller of The Commonwealth Plan, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
GAIL L. JACKSON NOTARY PUBLIC-CALIFORNIA PRINCIPAL OFFICE IN SAN MATEO COUNTY My Commission Expires March 1, 1985

My Commission expires: March 1, 1985